

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**COMPARATIVE BALANCE SHEET**

<u>ASSETS:</u>	Filing Date 11/04/08	Month Nov-08	Month Dec-08	Month Jan-09	Month Feb-09	Month Mar-09	Month Apr-09
CURRENT ASSETS:							
Cash	89,361	160,626	241,228	217,930			
Accounts Receivable, Net	152,270	121,206	2,704	611			
Inventory, at lower of cost or market	73,633	163,361	0	0			
Prepaid expenses & deposits	103,702	103,702	77,502	117,502			
Other							
TOTAL CURRENT ASSETS	418,966	548,895	321,434	336,043	0	0	0
PROPERTY, PLANT & EQUIPMENT**	2,176,073	2,178,073	0	0			
Less accumulated depreciation	-1,124,978	-1,148,876	0	0			
NET PROPERTY, PLANT & EQUIPMENT	1,053,096	1,029,197	0	0	0	0	0
OTHER ASSETS							
Interests in incorporated businesses	6,573	7,414	3,095	0			
Insurance claim from tornado & fire,							
Registered name, customer lists							
(unknown)							
TOTAL OTHER ASSETS	6,573	7,414	3,095	0	0	0	0
TOTAL ASSETS	1,478,634	1,585,506	324,529	336,043	0	0	0

If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then carry these assets at that value. Do not use historical cost one month and fair market value the next.

FORM 2-B
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**This number does not include \$1,117,225.84, the estimated reduction due to the tornado/fire.

CASE NAME: Warehouse 86, LLC
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COMPARATIVE BALANCE SHEET

LIABILITIES:	Filing Date 11/04/08	Month Nov-08	Month Dec-08	Month Jan-09	Month	Month
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POST-PETITION LIABILITIES ***

Taxes Payable (FORM 2-E, P. 1 of 3)

Accounts Payable (FORM 2-E, P. 1 of 3)

Other - DIP Loan

TOTAL POST-PETITION LIABILITIES

PRE-PETITION LIABILITIES **

Notes Payable-Secured

Priority Debt

Priority Debt-Unsecured

Unsecured Debt**

Other

TOTAL PRE-PETITION LIABILITIES

TOTAL LIABILITIES

EQUITY (DEFICIT)

PREFERRED STOCK

COMMON STOCK

PAID-IN CAPITAL

RETAINED EARNINGS

Through Filing Date

Post Filing Date

TOTAL EQUITY (NET WORTH)

TOTAL LIABILITIES & EQUITY

	888	1,096	-			
Taxes Payable (FORM 2-E, P. 1 of 3)	-	42,870	20,791	54,751		
Accounts Payable (FORM 2-E, P. 1 of 3)	-	250,703	-			
Other - DIP Loan	-	294,461	21,887	54,751		
TOTAL POST-PETITION LIABILITIES	-	-	-	-	-	-
PRE-PETITION LIABILITIES **	-	-	-	-	-	-
Notes Payable-Secured	1,264,902	1,264,902	3,732	3,732		
Priority Debt	9,000	9,000	9,000	9,000		
Priority Debt-Unsecured	19,000	19,000	19,000	19,000		
Unsecured Debt**	2,562,082	2,522,783	2,516,171	2,516,171		
Other						
TOTAL PRE-PETITION LIABILITIES	3,854,984	3,815,665	2,547,903	2,547,903	-	-
TOTAL LIABILITIES	3,854,984	4,110,146	2,569,790	2,602,654	-	-
EQUITY (DEFICIT)	-	-	-	-	-	-
PREFERRED STOCK						
COMMON STOCK						
PAID-IN CAPITAL						
RETAINED EARNINGS						
Through Filing Date						
Post Filing Date						
TOTAL EQUITY (NET WORTH)	(2,376,350)	(2,376,350)	(2,376,350)	(2,376,350)	-	-
TOTAL LIABILITIES & EQUITY	1,478,634	1,585,506	324,529	336,043	-	-

**Reflects payment of utility charges and insurance premiums pursuant to court order

***Reflects updated November pre and post-petition liability balances due to final reconciliation.